

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

If you have sold or transferred all your shares in Advanced Packaging Technology (M) Bhd, you should at once send this Circular together with the enclosed Form of Proxy to the agent through whom the sale or transfer was contracted for onward transmission to the purchaser or transferee.

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**ADVANCED PACKAGING
TECHNOLOGY (M) BHD.**

(82982-K)

先進包裝工業(馬)有限公司

(Incorporated in Malaysia under the Companies Act, 1965)

CIRCULAR TO SHAREHOLDERS

in relation to the

- **Proposed Increase In Authorised Share Capital To RM100,000,000 Comprising 100,000,000 Ordinary Shares Of RM1.00 Each; And**
- **Proposed Bonus Issue Of 22,782,500 New Ordinary Shares Of RM1.00 Each To The Shareholders Of The Company To Be Credited As Fully Paid-Up On The Basis Of Five (5) New Ordinary Shares Of RM1.00 Each For Every Four (4) Existing Ordinary Shares Of RM1.00 Each Held On A Date To Be Determined.**

And

Notice of Extraordinary General Meeting

Advised by



Aseambankers Malaysia Berhad (15938-H)

The Notice convening the Extraordinary General Meeting of Advanced Packaging Technology (M) Bhd to be held at Metro Inn, Wisma Metro Kajang, Jalan Semenyih, 43000 Kajang, Selangor Darul Ehsan on Thursday, 19 December 2002 at 10.30 a.m. or any adjournment thereof, is enclosed in this Circular. A Form of Proxy is enclosed which you are urged to complete and deposit at the Registered Office of the Company on or before the date and time indicated below or any adjournment thereof. The lodging of the Form of Proxy will not preclude you from attending and voting in person should you subsequently wish to do so.

Last day and time for lodging the Form of Proxy : Tuesday, 17 December 2002 at 10.30 a.m.

Date and time of Extraordinary General Meeting : Thursday, 19 December 2002 at 10.30 a.m.

This Circular is dated 27 November 2002

DEFINITIONS

In this Circular and the accompanying appendices, the following abbreviations shall have the following meanings unless otherwise stated:

“Act”	: The Malaysian Companies Act, 1965 as amended from time to time and any re-enactment thereof
“Aseambankers”	: Aseambankers Malaysia Berhad (15938-H)
“Board” or “Board of Directors”	: The Board of Directors of APT
“Bonus Shares”	: 22,782,500 new ordinary shares of RM1.00 each to be issued pursuant to the Proposed Bonus Issue
“CDS”	Central Depository System
“APT” or “the Company”	: Advanced Packaging Technology (M) Bhd (82982-K), a company incorporated in Malaysia
“APT Group” or “the Group”	APT and its subsidiary company as defined in Section 5 of the Act
“EGM”	: Extraordinary General Meeting
“Book Closure Date”	: The date on which the Company’s Register of Members or Record of Depositors with MCD will be closed to determine the entitlement of the shareholders of the Company to the Proposed Bonus Issue
“Entitled Shareholders”	: Shareholders whose names appear on the Register of Members and/or Record of Depositors on the Book Closure Date
“KLSE”	: Kuala Lumpur Stock Exchange (30632-P)
“Market Day”	: Any day between Monday and Friday (inclusive), which is not a market holiday or public holiday, and on which day the KLSE is open for trading of securities
“MCD”	: Malaysian Central Depository Sdn Bhd (165570-W)
“NTA”	: Net Tangible Assets
“Proposed Bonus Issue”	: Proposed bonus issue of 22,782,500 new ordinary shares of RM1.00 each to be credited as fully paid-up shares to the shareholders of the Company on the basis of five (5) new ordinary shares for every four (4) existing ordinary shares held on the Book Closure Date
“Proposed Increase in Authorised Share Capital”	: Proposed increase in authorised share capital from RM25,000,000 comprising 25,000,000 ordinary shares of RM1.00 each to RM100,000,000 comprising 100,000,000 ordinary shares of RM1.00 each

DEFINITIONS *(Continued)*

“Proposals”	: The Proposed Bonus Issue and Proposed Increase in Authorised Share Capital collectively
“Record of Depositors”	: A record provided by MCD to APT under chapter 24.0 of the Rules of MCD
“RM” and “sen”	: Ringgit Malaysia and sen respectively
“Rules of MCD”	: Shall have the meaning given in section 2 of the Securities Industry (Central Depositories) Act 1991
“SC”	: Securities Commission
“Share(s)”	: Ordinary share(s) of RM1.00 each in the Company

In this Circular, unless there is something in the subject or context inconsistent herewith, the singular includes the plural, references to gender include both genders and the neuter.

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