

FURTHER INFORMATION

1. Directors' Responsibility Statement

This Circular has been seen and approved by the Directors of APT and they individually and collectively accept full responsibility for the accuracy of the information given in this Circular and confirm that, after making all reasonable enquiries, to the best of their knowledge and belief, there are no material facts the omission of which would make any statement herein misleading.

2. Consent

Aseambankers has given and has not subsequently withdrawn its written consent to the inclusion in this Circular of its name in the form and context in which it appears.

3. Material Contracts

There are no material contracts, not being contracts entered into in the ordinary course of business, which have been entered into by the APT Group during the two (2) years preceding the date of this Circular.

4. Material Litigations

Neither APT nor its subsidiary are engaged in any material litigation, claims or arbitration, either as plaintiff or defendant as at the date of this Circular and the Directors do not have any knowledge of any proceedings pending or threatened against APT or of any facts likely to give rise to any proceedings which might materially affect the position or business of APT.

5. Documents For Inspection

Copies of the following documents will be available for inspection at the registered office of APT at 23B, Jalan 52/1, 46200 Petaling Jaya, Selangor Darul Ehsan during normal business hours from the date of this Circular to the date of the EGM:-

- (a) Memorandum and Articles of Association of the Company;
- (b) Audited financial statements of APT for the past three (3) financial years ended 31 December 2001 and the unaudited results for the nine (9) months ended 30 September 2002; and
- (c) Letter of consent from Aseambankers referred to in Section 2 above.



**ADVANCED PACKAGING
TECHNOLOGY (M) BHD.**

(82982-K)

先進包裝工業(馬)有限公司

(Incorporated in Malaysia under the Companies Act, 1965)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of the shareholders of Advanced Packaging Technology (M) Bhd will be held at Metro Inn, Wisma Metro Kajang, Jalan Semenyih, 43000 Kajang, Selangor Darul Ehsan on Thursday, 19 December at 10.30 a.m. or any adjournment thereof for the purpose of considering and, if thought fit, passing the following resolutions:

SPECIAL RESOLUTION – PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

“**THAT** the authorised share capital of the Company be increased from Ringgit Malaysia Twenty Five Million (RM25,000,000) comprising Twenty Five Million (25,000,000) ordinary shares of RM1.00 each to Ringgit Malaysia One Hundred Million (RM100,000,000) comprising One Hundred Million (100,000,000) ordinary shares of RM1.00 each by the creation of Seventy Five Million (75,000,000) new ordinary shares of RM1.00 each and that the Company’s Memorandum and Articles of Association be amended accordingly **AND THAT** the Directors and Secretary be and are hereby authorised to carry out all the necessary formalities in effecting the increase in the Company’s authorised share capital.”

ORDINARY RESOLUTION – PROPOSED BONUS ISSUE

“**THAT** subject to the passing of the Special Resolution above and subject to the approvals from relevant authorities being obtained including approval in-principle from Kuala Lumpur Stock Exchange for the listing of and quotation for 22,782,500 new ordinary shares of RM1.00 each, approval be and is hereby given to the Board of Directors to capitalise RM22,782,500 from the audited Retained Profits Account of the Company as at 31 December 2001 which stood at approximately RM24.644 million, and that the same be applied in making payment in full at par of 22,782,500 new ordinary shares to be distributed and credited as fully paid-up to shareholders of the Company whose names appear on the Register of Members and / or Record of Depositors at the close of business of the Company on a date to be determined later by the Board of Directors in the proportion of five (5) new ordinary shares for every four (4) existing ordinary shares of RM1.00 each of the Company held (“Proposed Bonus Issue”), where fractions are to be disregarded and dealt with in such manner as the Directors in their absolute discretion deem fit and that such new ordinary shares shall upon issue and allotment, rank pari passu in all respects with the then existing ordinary shares of the Company, save and except that they will not be entitled to any dividends, rights, allotments and/or other distributions which may be declared prior to the date of allotment of the new ordinary shares **AND THAT** the Directors be and are hereby authorised to give effect to and implement the aforesaid Proposed Bonus Issue with full power to assent to any conditions, modifications, variations and / or amendments in any manner as may be required by the relevant authorities.”

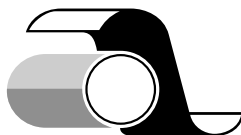
By Order of the Board

Goon Kok Keong
MAICSA 0698849
Company Secretary

Petaling Jaya
Selangor Darul Ehsan
27 November 2002

Notes:-

1. *A member of the Company entitled to attend and vote at this meeting may appoint a proxy or proxies to vote in his stead. Where a member appoints two or more proxies, the appointment shall be invalid unless he specifies the proportions of his shareholdings to be represented by each proxy. A proxy need not be a member of the Company and the provision of Section 149 (1) (b) of the Companies Act, 1965 shall not apply to the Company.*
2. *The instrument appointing a proxy, in the case of an individual, shall be signed by the appointer or by his attorney duly authorized in writing, and in the case of a corporation, shall be either given under its common seal or under the hand of an officer or attorney duly authorised.*
3. *The instrument appointing a proxy must be deposited at the Company's Registered Office at 23B Jalan 52/1, 46200 Petaling Jaya, Selangor Darul Ehsan not less than forty-eight (48) hours before the time appointed for holding the meeting or any adjournment thereof.*



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FORM OF PROXY

I/We
(FULL NAME IN BLOCK CAPITALS)

of
(FULL ADDRESS)

being a member of ADVANCED PACKAGING TECHNOLOGY (M) BHD (82982-K), hereby appoint
.....
(FULL NAME IN BLOCK CAPITALS)

of OR
(FULL ADDRESS)

failing him/her, THE CHAIRMAN OF THE MEETING as my/our proxy to vote for me/us on my/our behalf at the Extraordinary General Meeting of the Company to be held at Metro Inn, Wisma Metro Kajang, Jalan Semenyih, 43000 Kajang, Selangor Darul Ehsan on Thursday, 19 December 2002 at 10.30 a.m. or at any adjournment thereof.

My/our proxy is to vote on the Resolutions as indicated by an "X" in the appropriate spaces below. If this form is returned without any indication as to how the proxy shall vote, the proxy shall vote or abstain as he/she thinks fit.

	FOR	AGAINST
SPECIAL RESOLUTION		
ORDINARY RESOLUTION		

Dated this day of 2002

No. Of Shares Held	
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.....
Signature of Member/Common seal of Shareholder

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